



Fund ITT Grant Program

Application Information

Date of Application			
Previous Fund-ITT Proposal/Application			
THE FIRM			
Business Name			
Owners Name			
Address			
Phone Number			
E-Mail Address			
Form of Business Ownership	<input type="checkbox"/> Sole Proprietor <input type="checkbox"/> Partnership <input type="checkbox"/> Corporation <input type="checkbox"/> LLC <input type="checkbox"/> LLP <input type="checkbox"/> Other If a corporation, Federal Tax ID # _____		
Project Owners, Principal Officers Or Contact	Name	Title or Office	Address
Product or Service	<input type="checkbox"/> Product <input type="checkbox"/> Service		
Phase of Project	<input type="checkbox"/> Start-Up <input type="checkbox"/> Expansion <input type="checkbox"/> Retention		
Current Company Status	Current Number of Employees _____		
	Full Time _____ Average Hourly Wage _____		
	Part Time _____ Average Hourly Wage _____		
Primary Bank Accounts			
Name			
Address			
Telephone			
Contact Person			
Working Capital Line of Credit			
Company Attorney	Name	Address	Telephone
Project Funds Source / Use Statement	Source	Amount / Form	Use

Current and Project Employment	Existing Jobs	Employment Projections	
		Year:	Year:
<i>Type of Jobs: Professional, Managerial, Skilled, Semi-Skilled, Unskilled</i>	As of :		

Specific New Business Venture Requirements

List three professional references:	
Professional 1	
Professional 2	
Professional 3	

- A. A completed business plan to include three years pro forma financial statements.
- B. Signed personal financial statements for all principals who hold more than a 25% interest in the venture.

Agreement and Signature

The data that you supply to this committee will be used to access your firm's qualifications for FUND ITT Funding. We will not be able to process your financial application without it. There is a possibility this data will become a public record if and when the project is approved. If so, at that time the data may be examined by anyone.

By signing below you represent that you are duly authorized to verify the foregoing application, that you have read it, and that you are familiar with the statements contained therein, that you verify are true.

Name (printed)	
Signature	
Date	

All Applicants

- ❖ Enclose any other information, including a key person insurance which may be available to assist us in processing your application as efficiently as possible.
- ❖ Enclose information concerning any pending or threatened litigation or administrative proceeding or any outstanding administration orders, judgments, or injunctions, to include company officials or any of the principals involved in bankruptcy (for the past five years).

Specific List of Required Attachments for Existing Business

(expansion/retention/relocation)

- 1) A completed FUND ITT application.
- 2) Enclose financial statements for the past three fiscal years, including: balance sheets, income statements, statements of changes in financial position, and notes to financial statements. If unaudited, the statements must be signed and dated by an authorized financial officer of the business.
- 3) Enclose most recent interim financial statements (balance sheets, income statements, if available).
- 4) Enclose federal tax returns filed by the business principals for the previous three years, if the applicant is a sole proprietorship, partnership, or corporation that does not have its financial statements audited or reviewed.
- 5) Enclose a venture plan covering the expansion, retention, or relocation. This document must include 3 years pro forma financial statements.

For office use only:

Approved:

Denied: Reason: